日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fuyao Glass Industry Group Co., Ltd.
Date Submitted	5/1/2018

I. Movements in Registered Share Capital

1. Ordinary Shares

(1) Stock code : <u>3606</u> Descrip	ption :	H Sha	nres
	No. of ordinary shares	Par value (<i>RMB</i>)	Registered share capital (RMB)
Balance at close of preceding month	505,631,200	1.00	505,631,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	505,631,200	1.00	505,631,200
600660 (Shanghai Stock (2) Stock code : <u>Exchange)</u> Descrip	otion :	A Sha	res
	No. of ordinary shares	Par value (<i>RMB</i>)	Registered share capital (RMB)
Balance at close of preceding month	2,002,986,332	1.00	2,002,986,332
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,002,986,332	1.00	2,002,986,332

2. Preference Shares

Stock code :	N/A Des	cription :	n : N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of th	e month	N/A	N/A	N/A			

3. Other Classes of Shares

Stock code :	N/A D	escription :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of t	he month	N/A	N/A	N/A

Total registered share capital at the end of the month (*RMB*) :

RMB2,508,617,532

II. Movements in Issued Share Capital

II. Movements in Issued	Share Capital			
	No. of ordi	inary shares	No of preference	No. of other classes
	(1) H Shares	(2) A Shares	shares	of shares
Balance at close of preceding month	505,631,200	2,002,986,332	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	<u>N/A</u>
Balance at close of the month	505,631,200	2,002,986,332	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		-		1 \	NT/A	
		10	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du		n from exercise o	of	NI/A		
options (State current	:y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						_
Stock code (if listed)	N/2	A				
Class of shares issuable (<i>Note 1</i>)	N/A	Δ				
Subscription price	N/2					
EGM approval date	14/2	1				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N/A	1N/A	1V/A	<u>N/A</u>	1N/A	
Stock code (if listed)	N/2	4				
Class of shares		-				
issuable (Note 1)	N/2	A				
Subscription price	N/2	A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A)				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/2	A				
Class of shares issuable (<i>Note 1</i>)	N/A	Δ				
Subscription price	N/2					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/21	11/11	11/21	1 1/ / 1	1 1/ 2 1	11/21
Stock code (if listed)	N/2	A				
Class of shares						
issuable (Note 1)	N/2					
Subscription price	N/2	Α				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	-
				ence shares)	N/A	-
			(Other class)	N/A	-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible i		Amount at close of preceding month	, , , , , , , , , , , , , , , , ,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
~	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
~	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A N/A					
Subscription price EGM approval date (if applicable)	IN/A					
(dd/mm/yyyy)	(/ /)					
-			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			(Other class)	N/A	-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: N/A 1. (Ordinary shares (Note 1) N/A N/A 2. N/A (/ / shares (Note 1) N/A N/A 3. N/A (/) shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in Type of Issue	1 Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 155 00			Class of shares issuable (<i>Note 1</i>)	<u>N</u>	[/ <u>A</u>		
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N	[<u>/A</u>		
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	N	[/ <u>A</u>		
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		27/4
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	N	[/ <u>A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend	At price :	StateN/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					is: C	No. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issual (Note 1)	ble <u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issual (Note 1)	ble <u>N/A</u>			
10.	Other (Please specify)	At price :	State N/A currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	hares)	N/A N/A N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):
Submitted by:	Chen Xiangming
Title:	Executive Director, Chief Financial Officer and Joint Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.